

# WHAT IS AN ESTATE PLAN?

Having an estate plan is SO MUCH MORE than having a will.

An estate plan is your chance to tell your life's story and leave a lasting legacy for the people and causes you care about.

A custom estate plan will usually be comprised of a combination of documents. A Will, Enduring Power of Attorney (Financial and Medical), Nominations for Insurance and Superannuation, Letter of Wishes and possibly a Testamentary Trust.



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# WHY DO YOU NEED ONE?

Even if you don't have a will – you still have an estate plan.

Your government has given you one! Research reveals that 9/10 times, a person would much prefer to have their own custom estate plan (i.e. a will) rather than the “off the shelf” estate plan you automatically receive under the government's intestacy laws.

To find out more Download our other Estate Planning starter guides or contact Aspire Planning.



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